



Announcement

Integrated Asset Management Corp. and Integrated Private Debt Corp. Announce \$11 Million Participation in Financing for Enerflex Systems Income Fund

Toronto, Ontario

Integrated Asset Management Corp. (TSXV:IAM) ("IAM") and its private corporate debt group, Integrated Private Debt Corp. ("IPD") announced today participation of \$11 million in a private placement financing transaction of \$100.6 million senior secured notes to Enerflex Systems Income Fund (TSX:EFX.UN) ("Enerflex").

Headquartered in Calgary, Enerflex is a leading supplier of products and services to the global oil and gas production industry. Enerflex provides natural gas compression, power generation and process equipment, hydrocarbon production and processing facilities, electrical, instrumentation and control services and comprehensive package of field maintenance and contracting capabilities.

The loan allows for the refinancing and restructuring of Enerflex's existing debt. The \$11 million participation agreement provides for interest only payments with the full principal due on maturity on Dec 20, 2013. The total \$100.6 million senior secured notes are comprised of a \$21 million portion with interest only payments until maturity on Dec 20, 2013, and a \$79.6 million portion with interest only payments until maturity on Dec 20, 2016. The transaction was co-led by RBC and TD Capital Markets and included other Canadian and US investors.

John Robertson, President of IPD, said "we are pleased to welcome Enerflex as a client. This transaction provided IPD with more exposure in the syndicated private debt market. We were delighted to work with both the TD and RBC Capital Markets syndication desks on this transaction".

IPD provides funding from and manages the \$600 million Integrated Private Debt Fund LP on behalf of a number of pension funds and other institutional investors. IPD offers fixed rate term loans to mid-market companies for such purposes as refinancing existing debt, business expansion and project finance. Loan origination, underwriting, structuring, management and administration are provided by IPD.

IAM is Canada's leading alternative asset management company, with approximately \$3 billion in assets and committed capital under management in private debt, private equity, managed futures, real estate and hedge funds.

The TSX Venture Exchange has not reviewed and does not accept responsibility for the adequacy or accuracy of this release.

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